



**AMG is a global critical materials company at the forefront of CO<sub>2</sub> reduction trends. AMG produces highly engineered specialty metals and mineral products and provides related vacuum furnace systems and services to the transportation, infrastructure, energy, and specialty metals & chemicals end markets.**

AMG Advanced Metallurgical Group N.V. consists of three reporting segments, AMG Clean Energy Materials, AMG Critical Minerals, and AMG Critical Materials Technologies.

**AMG Clean Energy Materials** combines our recycling and mining operations, producing materials for infrastructure and energy storage solutions while reducing the CO<sub>2</sub> footprint of both suppliers and customers. Clean Energy Materials spans the vanadium, lithium, and tantalum value chains.

**AMG Critical Minerals** consists of our mineral processing operations in antimony, graphite and silicon metal.

**AMG Critical Materials Technologies** combines our leading vacuum furnace technology line with high-purity materials serving global leaders in the aerospace sector.

With approximately 3,300 employees, AMG operates globally with production facilities in Germany, the United Kingdom, France, the United States, China, Mexico, Brazil, India, Sri Lanka and Mozambique, and has sales and customer service offices in Japan.

#### Financial calendar

Feb 23, 2022	Full Year 2021 Financial Results
May 4, 2022	Q1 2022 Financial Results
May 5, 2022	Annual General Meeting, 15:00 CEST
July 28, 2022	Q2 2022 Financial Results
November 2, 2022	Q3 2022 Financial Results

#### Stock fundamentals

ISIN	NL0000888691
Share Type	Ordinary
Shares Issued	32,504,164
Reuters Code	AMG.F
Bloomberg Code	AMG@NA
Ticker AMG	AMG
Branch	Specialty Metals
Index	AMX (Mid Cap)
Stock Exchanges	Euronext Amsterdam

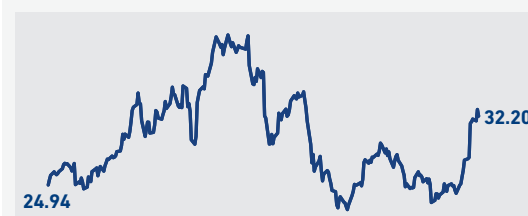
#### Shareholder structure<sup>1</sup>

Legal & General Investment Management	<b>3.23 %</b>
BNP Paribas Asset Management	<b>2.97 %</b>
Norges Bank	<b>2.90 %</b>
DNB Asset Management AS	<b>2.82 %</b>
The Vanguard Group, Inc.	<b>2.67 %</b>
Van Eck Associates Corporation	<b>2.66 %</b>
Janus Henderson Investors	<b>2.47 %</b>
Metzler Asset Management GmbH	<b>2.40 %</b>

<sup>1</sup> Dr. Heinz C. Schimmelbusch, AMG's Chief Executive Officer and Chairman of the Management Board, currently has voting rights representing 3.5% of the issued share capital of AMG.

#### AMG – Share chart (€)

AMG Share Price November 2, 2021 - November 2, 2022





## Key figures

### Annual figures

US Dollar (in thousands)

	2021	2020	2019	2018
Revenue	1,204,666	937,116	1,188,571	1,310,288
Cost of sales	(996,423)	(824,463)	(1,070,281)	(995,113)
Gross profit	208,243	112,653	118,290	315,175
Operating profit (loss)	57,141	(9,235)	(25,722)	163,261
Net finance cost	(33,602)	(21,094)	(27,983)	(23,509)
Profit (loss) before income tax	22,486	(31,276)	(53,705)	139,752
Profit (loss) for the year	13,779	(42,460)	(48,586)	94,781
Cash and cash equivalents	337,877	207,366	226,218	381,900
Assets	1,699,717	1,438,986	1,471,956	1,320,936
Liabilities	1,405,565	1,297,716	1,287,550	976,893
Equity	294,152	141,270	184,406	344,043
Net cash from operating activities	90,788	19,619	46,573	97,422
Net cash used in investing activities	(62,953)	(37,916)	(409,879)	(71,319)
Net cash from (used in) financing activities	111,066	(9,174)	208,703	182,699

### Quarterly figures

US Dollar (in thousands) except per share amount

	2022	2022	2022	2021
	Q3	Q2	Q1	Q4
Revenue	424,813	424,094	403,863	330,360
Cost of sales	(312,742)	(321,854)	(328,669)	(268,563)
Gross profit	112,071	102,240	75,194	61,797
Operating profit	121,680	65,246	37,814	22,295
Net finance cost	(13,988)	(12,211)	(8,919)	(12,644)
Profit before income tax	106,942	53,035	28,395	9,432
Profit for the period	68,339	29,879	29,884	4,139
EBITDA	102,603	81,126	54,760	43,885
Basic earnings per share	2.13	0.93	0.91	0.18
Diluted earnings per share	2.09	0.91	0.89	0.18
Cash and cash equivalents	306,416	300,758	308,482	337,877
Assets	1,786,860	1,775,052	1,777,455	1,699,717
Liabilities	1,344,881	1,393,222	1,440,100	1,405,565
Equity	441,979	381,830	337,355	294,152
Net cash from (used in) operating activities	110,598	35,851	(3,654)	30,225
Net cash used in investing activities	(74,094)	(40,000)	(20,778)	(15,747)
Net cash (used in) from financing activities	(49,011)	(22,494)	(2,697)	6,179

### Management Board

Dr. Heinz C. Schimmelbusch (C)  
 Mr. Eric E. Jackson  
 Mr. Jackson Duncel

### Supervisory Board

Dr. Steve H. Hanke (C)  
 Mr. Willem van Hassel  
 Mr. Herb D. Depp  
 Dr. Donatella Ceccarelli  
 Ms. Dagmar Bottenbruch  
 Mr. Warmolt Prins

### Investor Relations

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