Modern Slavery Act Statement

AMG Advanced Metallurgical Group N.V.

AMG Advanced Metallurgical Group NV (AMG) is an international, diversified Critical Materials company with operations in several countries with developing governance and human rights challenges, including slavery and human trafficking. In accordance with Section 29 of the Modern Slavery Act 2015, by this statement AMG provides assurance that it actively seeks to ensure that no slavery, servitude, forced labour or human trafficking is used within its supply chain.

AMG has established measures and put policies in place, applicable to its own workforce and suppliers, which touch or are directly applicable to the integrity of its supply chain:

   i.   AMG Code of Business Conduct
   ii.   AMG Human Rights Policy
   iii.   AMG Supplier Conduct Charter
   iv.   AMG Speakup & Reporting Policy

These policies appear under Corporate Governance on the company's website http://www.amg-nv.com/About-Us/Corporate-Governance/default.aspx

AMG has an established procedure for review and updating of these and related policies, to ensure they reflect commercial and local conditions and legislative and regulatory changes.

AMG's vigilance against such human rights abuses is reflected in its commitment to and membership of the UN Global Compact and Extractive Industries Transparency Initiative (EITI) and its Human Rights Policy and Supplier Conduct Charter, which sets out requirements on human rights and the elimination of all forms of forced and compulsory labour.

AMG has established procedures for compliance and risk management overseen by the its Management and Supervisory Boards.

These measures reflect AMG's vigilance to ensure that modern slavery plays no part in the production, development or delivery of the products it provides. AMG undertakes to advise its partners if it becomes aware of modern slavery issues potentially or actually affecting the relationship with its partners.

AMG. 01.01.2016